

Sustainable Finance and Green Investment Strategies

Lyon (France)

22 - 26 March 2027

UK Training

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Sustainable Finance and Green Investment Strategies

Code: ES32 From: 22 - 26 March 2027 City: Lyon (France) Fees: 5900 Pound

Introduction

Sustainable finance and green investment strategies have emerged as critical pillars in the modern financial landscape. Organizations today are redefining success – not solely in terms of profit margins, but through their ability to create lasting environmental and social value.

The Sustainable Finance and Green Investment Strategies program empowers financial leaders and investors to adopt forward-thinking approaches that align profitability with sustainability.

This course provides a practical framework for integrating sustainability principles into financing and investment decisions, helping institutions channel capital toward projects that promote long-term economic growth while mitigating environmental and social risks.

Combining strategic insights with applied knowledge, the program equips participants to lead the transformation toward a more responsible and resilient financial ecosystem.

Course Objectives

- Understand the fundamental concepts of sustainable finance and green investment.
- Analyze the connection between financial systems and sustainability-driven growth.
- Explore global frameworks and policies supporting green finance.
- Develop innovative financing strategies that consider environmental and social impact.
- Identify key criteria for evaluating sustainable investment opportunities.
- Build integrated financial and sustainability performance indicators.
- Review real-world case studies of successful green finance initiatives.
- Strengthen risk management skills within the context of sustainability.

Course Outlines

Day 1: Fundamentals of Sustainable Finance

- Introduction to sustainable finance and responsible investment principles.
- Differences between traditional finance and sustainability-based models.
- Core principles of green investment and their economic implications.
- The role of financial institutions in supporting sustainable transformation.
- Overview of global trends and innovations in sustainable finance.
- Workshop: Assessing the sustainability level of a conventional investment portfolio.

Day 2: Frameworks and Policies for Green Finance

- Overview of key international standards and policies for sustainable finance.
- Understanding financial instruments such as green bonds and sustainability-linked loans.



- The role of banks and investors in funding environmental transition projects.
- Analyzing regulatory trends and their impact on financial markets.
- Evaluating institutional responsibilities in environmental and social disclosure.
- Interactive activity: Reviewing the sustainability policies of a hypothetical organization.

Day 3: Green Investment Strategies

- Identifying priority sectors for green and sustainable investments.
- Developing financial models that balance profit and environmental impact.
- Evaluating the economic feasibility of green projects.
- Linking environmental risk to investment returns.
- Designing balanced investment portfolios that generate measurable impact.
- Practical exercise: Creating a comprehensive green investment plan.

Day 4: Risk Management and Impact Measurement

- Understanding environmental and social risks in financial decision-making.
- Applying frameworks for assessing and managing sustainability risks.
- Measuring the social and environmental impact of investments.
- Integrating risk and impact analysis into corporate finance processes.
- Utilizing quantitative and qualitative tools for sustainability evaluation.
- Group exercise: Building an environmental risk assessment model for a project.

Day 5: Practical Application and Sustainable Financial Reporting

- Developing financial and environmental performance reports aligned with global standards.
- Reviewing key sustainability performance indicators for finance and investment.
- Analyzing case studies of successful green finance institutions.
- Applying best practices for transparent and effective sustainability communication.
- Implementing continuous improvement systems in sustainable investment portfolios.
- Final session: Presenting applied projects and discussing implementation plans.

Why Attend this Course: Wins & Losses!

- Gain deep knowledge of sustainable finance and green investment frameworks.
- Develop analytical and evaluation skills for sustainability-focused projects.
- Strengthen investor and stakeholder confidence through responsible finance.
- Understand modern financial instruments designed to support sustainability.
- Improve decision-making by integrating sustainability data into financial analysis.
- Enhance institutional risk management with ESG-based tools.
- Learn from successful international case studies and real business models.
- Build a professional network of sustainability and finance experts.

Conclusion

The Sustainable Finance and Green Investment Strategies program offers a strategic pathway for leaders to balance financial growth with environmental and social responsibility. It provides the tools and insights necessary to embed sustainability within financial and investment decision-making, ensuring both profitability and long-term

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impact.

By combining theoretical knowledge with applied practice, participants will be equipped to design financial policies and investment portfolios that support the global transition to sustainable economies. Upon completion, they will possess the skills to lead responsible financing initiatives that promote growth, minimize risk, and contribute to a more resilient and sustainable future.

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