

Budget Planning and Financial Forecasting

London (UK)

22 - 26 March 2027

UK Training

PARTNER



Budget Planning and Financial Forecasting

Code: FA32 From: 22 - 26 March 2027 City: London (UK) Fees: 5400 Pound

Introduction

In an era of economic volatility and rapid market changes, mastering Budget Planning and Financial Forecasting is no longer a luxury—it's a necessity. These practices empower decision-makers to align financial resources with strategic objectives, anticipate risks, and capitalize on growth opportunities.

This course is tailored for executives, department heads, finance professionals, and aspiring leaders across sectors such as energy, banking, telecommunications, government, HR, project management, and marketing. Whether you're preparing budgets, leading financial teams, or contributing to business strategy, the ability to plan and forecast effectively sets you apart.

Through a comprehensive blend of theory, tools, and real-world applications, participants will develop the analytical and strategic skills required to drive financial performance and resilience.

Course Objectives

- Understand core concepts of budgeting, forecasting, and their strategic importance.
- Apply modern budgeting methodologies e.g., zero-based, rolling, flexible budgeting.
- Use forecasting tools to model financial scenarios and predict outcomes.
- Align budgets with organizational goals and performance KPIs.
- Analyze variances, identify gaps, and implement corrective measures.
- Leverage financial data for strategic decision-making.
- Develop multi-year financial plans with scenario-based projections.
- Foster cross-functional collaboration in financial planning processes.
- Utilize Excel and financial software to build reliable forecasting models.
- Present budget and forecast reports with clarity and influence.

Course Outlines

Day 1: Budgeting Foundations and Frameworks

- Introduction to budgeting types and processes.
- Strategic vs. operational budgeting.
- Components of an effective budget.
- Stakeholder alignment and budget ownership.
- Budget calendars and planning cycles.
- Case review: common pitfalls in budget design.

Day 2: Forecasting Principles and Financial Modeling

- Forecasting techniques trend, regression, time series.
- Historical data analysis and projection logic.

A graphic of a chessboard with several chess pieces (a king, a queen, a rook, and a pawn) in the foreground. The text 'UK Training' is in a small font above the word 'PARTNER' in a large, bold, black font.

UK Training
PARTNER

- Building forecasting models in Excel.
- Scenario analysis and sensitivity testing.
- Integrating forecasting into business planning.
- Group exercise: build a 12-month forecast.

Day 3: Linking Budgets to Strategy

- Aligning budgets with corporate goals.
- Setting financial and non-financial KPIs.
- Departmental budgeting and performance ownership.
- Managing constraints and trade-offs.
- Using rolling forecasts for agile planning.
- Workshop: translating strategy into budget allocations.

Day 4: Variance Analysis and Financial Risk Management

- Techniques for variance analysis and budget review.
- Identifying causes of budget deviations.
- Early warning systems and risk indicators.
- Internal controls and financial governance.
- Budget adjustments and mid-cycle updates.
- Exercise: analyzing a budget deviation case.

Day 5: Reporting, Communication, and Implementation

- Communicating financial plans effectively.
- Visualization techniques for financial reporting.
- Building presentations for stakeholders.
- Gaining buy-in for financial decisions.
- Post-budget monitoring and continuous improvement.
- Final evaluation: present a full budget/forecast plan.

Why Attend this Course: Wins & Losses!

- Gain in-demand skills in budgeting and forecasting.
- Improve planning accuracy and financial transparency.
- Enhance decision-making using data-driven insights.
- Boost collaboration between departments.
- Align budgeting with strategic objectives.
- Strengthen risk management and financial control.
- Apply skills immediately in your organization.
- Prepare for professional certifications in finance.

Conclusion

Budget Planning and Financial Forecasting are not confined to finance departments—they are key capabilities for leaders across all functions. This course provides practical tools, tested models, and strategic insights that help professionals steer their organizations with precision, agility, and impact.

A graphic of a chessboard with several chess pieces. A large gold king piece is in the foreground, with a silver pawn and a gold pawn behind it. The text 'UK Training PARTNER' is overlaid on the board.

UK Training
PARTNER



By mastering these skills, you'll be better equipped to manage financial uncertainty, support strategic initiatives, and contribute to lasting organizational value.

A graphic of a chessboard with a checkered pattern. Three chess pieces are visible: a silver pawn, a silver knight, and a gold king. In the background, there are concentric circles radiating from the king piece.

UK Training
PARTNER

Head Office: +44 7480 775 526
Email: Sales@blackbird-training.com
Website: www.blackbird-training.com

Blackbird Training Clients

 MANNAI CORPORATION MANNAI Trading Company WLL, Qatar	 GAC UNE FILIALE D' EGA Alumina Corporation Guinea	 Booking.com Booking.com Netherlands	 OXFAM Oxfam GB International Organization, Yemen	 Capital Markets Authority Kuwait
 Waltersmith Waltersmith Petroman Oil Limited Nigeria	 QNB Qatar National Bank (QNB), Qatar	 Qatar Foundation Qatar	 AFRICAN UNION ADVISORY BOARD ON CORRUPTION Tanzania	 KFAS KFS Kuwait
 Reserve Bank of Malawi Malawi	 Central Bank of Nigeria Nigeria	 Ministry of Interior Kingdom of Saudi Arabia KSA	 Mabruk Oil Company Libya	 Saudi Electricity Company KSA
 BPKH Badan Pengelola Keuangan Haji BADAN PENGELOLA KEUANGAN Haji, Indonesia	 NATO Italy	 ENI ENI CORPORATE UNIVERSITY, Italy	 GULF BANK Gulf Bank Kuwait	 General Organization for Social Insurance KSA
 Defence Space Administration Nigeria	 National Industries Group (Holding) Kuwait	 Hamad Medical Corporation Qatar	 USAID Pakistan	 STC STC Solutions, KSA
 North Oil Company North Oil company,	 EKO Electricity EKO Electricity	 OMAN BROADBAND Oman Broadband	 UNITED NATIONS UN.	 Authority for Electricity Regulation, Oman Authority for

UK Training
PARTNER

Blackbird Training Categories

Management & Admin

Entertainment & Leisure
Professional Skills
Finance, Accounting, Budgeting
Media & Public Relations
Project Management
Human Resources
Audit & Quality Assurance
Marketing, Sales, Customer Service
Secretary & Admin
Supply Chain & Logistics
Management & Leadership
Agile and Elevation

Technical Courses

Artificial Intelligence (AI)
Sustainability, ESG & Corporate Responsibility
Advanced Courses
Hospital Management
Public Sector
Special Workshops
Oil & Gas Engineering
Telecom Engineering
IT & IT Engineering
Health & Safety
Law and Contract Management
Customs & Safety
Aviation
C-Suite Training