

Strategic Financial Planning and Implementation

Boston, Massachusetts (USA)

20 - 24 October 2025

UK Training

PARTNER



Strategic Financial Planning and Implementation

Code: FA28 From: 20 - 24 October 2025 City: Boston, Massachusetts (USA) Fees: 5700 Pound

Introduction

In today's rapidly evolving business environment, aligning financial planning with organizational strategy is critical for sustainable growth and long-term value creation. This comprehensive course empowers participants with the knowledge, tools, and practical frameworks to design, implement, and manage strategic financial plans that support corporate objectives and enhance performance across the organization.

Whether you are a finance professional, strategic planner, or senior manager, this course provides you with the essential capabilities to bridge the gap between financial planning and strategic execution.

Course Objectives

By the end of this course, participants will be able to:

- Understand the relationship between corporate strategy and financial planning.
- Build long-term financial models and generate strategic forecasts.
- Apply analytical techniques to evaluate investments and funding decisions.
- Design performance measurement systems aligned with strategic goals.
- Communicate financial strategies effectively to key stakeholders.

Course Outlines

Day 1: Fundamentals of Strategic Financial Management

- Overview of strategic financial management principles.
- The role of finance in supporting strategic decision-making.
- Setting financial goals to drive enterprise value.
- Interpreting financial statements from a strategic viewpoint.
- Case study: Analyzing the strategic financial health of an organization.

Day 2: Financial Planning and Forecasting Techniques

- Developing strategic budgets and long-range financial plans.
- Forecasting methodologies and scenario planning.
- Sensitivity analysis and risk assessment in financial projections.
- Constructing integrated financial models.
- Workshop: Creating a strategic financial forecast model.

Day 3: Capital Allocation and Investment Strategies

- Capital structure optimization and funding approaches.
- Strategic investment analysis NPV, IRR, payback period, etc..

UK Training

PARTNER



- Resource allocation and portfolio management.
- Evaluating investment opportunities under uncertainty.
- Simulation exercise: Making strategic investment decisions.

Day 4: Performance Management and Strategic KPIs

- Linking strategic objectives to performance indicators.
- Designing and implementing balanced scorecards.
- Choosing and interpreting financial and non-financial KPIs.
- Variance analysis and control mechanisms.
- Interactive session: Aligning performance metrics with strategic outcomes.

Day 5: Execution, Communication, and Strategic Oversight

- Rolling forecasts and adaptive planning techniques.
- Communicating the financial plan to internal and external stakeholders.
- Governance, compliance, and risk management in strategic finance.
- Measuring strategic success and learning from failures.
- Final group project: Presenting a comprehensive strategic financial plan.

Why Attend This Course: Wins & Losses!

- Gain a structured approach to linking financial planning with strategy.
- Learn to develop financial models that support long-term decision-making.
- Improve resource allocation, investment analysis, and risk assessment skills.
- Master the use of KPIs to drive organizational performance.
- Enhance your ability to present and defend financial strategies to leadership.
- Benefit from case studies, hands-on workshops, and real-world simulations.
- Walk away with practical tools you can apply immediately in your role.

Conclusion

Strategic financial planning is the cornerstone of value creation, ensuring that vision is translated into results. This course equips participants to think beyond short-term budgeting and towards a holistic approach that integrates financial insight into every aspect of strategic execution.

By mastering these principles, you will be better prepared to navigate change, allocate capital wisely, and contribute to lasting business success.

A graphic of a chessboard with several chess pieces. A large gold king piece is in the foreground, with a silver pawn and a silver knight behind it. In the background, there are concentric circles and the text 'UK Training PARTNER' in a bold, sans-serif font.

UK Training
PARTNER

Blackbird Training Cities

Europe



Malaga (Spain)



Sarajevo (Bosnia and Herzegovina)



Oporto (Portugal)



Glasgow (Scotland)



Edinburgh (UK)



Oslo (Norway)



Annecy (France)



Bordeaux (France)



Copenhagen (Denmark)



Birmingham (UK)



Lyon (France)



Moscow (Russia)



Stockholm (Sweden)



Podgorica (Montenegro)



Batumi (Georgia)



Salzburg (Austria)



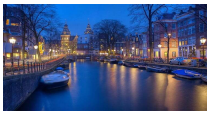
Florence (Italy)



London (UK)



Istanbul (Turkey)



Amsterdam



Düsseldorf (Germany)



Paris (France)



Athens (Greece)



Barcelona (Spain)



Munich (Germany)



Geneva (Switzerland)



Prague (Czech)



Vienna (Austria)



Rome (Italy)



Brussels (Belgium)



Madrid (Spain)



Berlin (Germany)



Lisbon (Portugal)



Zurich (Switzerland)



Manchester (UK)



Milan (Italy)



Blackbird Training Cities

USA & Canada



Los Angeles (USA)



Orlando, Florida (USA)



Online



Phoenix, Arizona (USA)



Houston, Texas (USA)



Boston, MA (USA)



Washington (USA)



Miami, Florida (USA)



New York City (USA)



Seattle, Washington (USA)



Washington DC (USA)



In House



Jersey, New Jersey (USA)



Toronto (Canada)

ASIA



Baku (Azerbaijan)
(Thailand)



Maldives (Maldives)



Doha (Qatar)



Manila (Philippines)



Bali (Indonesia)



Bangkok



Beijing (China)



Singapore (Singapore)



Sydney



Tokyo (Japan)



Jeddah (KSA)



Riyadh (KSA)



Melbourne (Australia)
(Kuwait)



Phuket (Thailand)



Shanghai (China)



Dubai (UAE)



Kuala Lumpur (Malaysia)



Kuwait City



Seoul (South Korea)



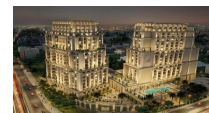
Pulau Ujong (Singapore)



Irbid (Jordan)



Jakarta (Indonesia)



Amman (Jordan)



Beirut

UK Training
PARTNER

Blackbird Training Cities

AFRICA



Kigali (Rwanda)



Cape Town (South Africa)



Accra (Ghana)



Lagos (Nigeria)



Marrakesh (Morocco)



Nairobi (Kenya)



Zanzibar (Tanzania)



Tangier (Morocco)



Cairo (Egypt)



Sharm El-Sheikh (Egypt)



Casablanca (Morocco)



Tunis (Tunisia)



Blackbird Training Clients

 MANNAI CORPORATION MANNAI Trading Company WLL, Qatar	 GAC UNE FILIALE D' EGA Alumina Corporation Guinea	 Booking.com Booking.com Netherlands	 OXFAM Oxfam GB International Organization, Yemen	 Capital Markets Authority Kuwait
 Waltersmith Waltersmith Petroman Oil Limited Nigeria	 QNB Qatar National Bank (QNB), Qatar	 Qatar Foundation Qatar	 AFRICAN UNION ADVISORY BOARD ON CORRUPTION Tanzania	 KFAS Kuwait Foundation for the Advancement of Sciences KFAS Kuwait
 Reserve Bank of Malawi Malawi	 Central Bank of Nigeria Nigeria	 Ministry of Interior Kingdom of Saudi Arabia Ministry of Interior, KSA	 Mabruk Oil Company Libya	 Saudi Electricity Company KSA
 BPKH Badan Pengelola Keuangan Haji BADAN PENGELOLA KEUANGAN Haji, Indonesia	 NATO Italy	 ENI ENI CORPORATE UNIVERSITY, Italy	 GULF BANK Gulf Bank Kuwait	 General Organization for Social Insurance KSA
 Defence Space Administration Nigeria	 National Industries Group (Holding) Kuwait	 Hamad Medical Corporation Qatar	 USAID Pakistan	 STC STC Solutions, KSA
 North Oil Company North Oil company,	 EKO Electricity EKO Electricity	 OMAN BROADBAND Oman Broadband	 UNITED NATIONS UN.	 Authority for Electricity Regulation, Oman Authority for

UK Training
PARTNER

Blackbird Training Categories

Management & Admin

Entertainment & Leisure
Professional Skills
Finance, Accounting, Budgeting
Media & Public Relations
Project Management
Human Resources
Audit & Quality Assurance
Marketing, Sales, Customer Service
Secretary & Admin
Supply Chain & Logistics
Management & Leadership
Agile and Elevation

Technical Courses

Artificial Intelligence (AI)
Hospital Management
Public Sector
Special Workshops
Oil & Gas Engineering
Telecom Engineering
IT & IT Engineering
Health & Safety
Law and Contract Management
Customs & Safety
Aviation
C-Suite Training



 International House 185 Tower Bridge
Road London SE1 2UF United Kingdom

 +44 7401 1773 35
+44 7480 775526

 Sales@blackbird-training.com

 www.blackbird-training.com

UK Training
PARTNER

