

Customer Relationship Management (CRM) Training Course

Toronto (Canada)

10 - 14 August 2026

UK Training

PARTNER



Customer Relationship Management (CRM) Training Course

Code: CC32 From: 10 - 14 August 2026 City: Toronto (Canada) Fees: 5900 Pound

Introduction

In the highly competitive business landscape, building and maintaining strong customer relationships is crucial for long-term success. Customer Relationship Management CRM is a strategic approach that utilizes customer relationship management technology to effectively manage and analyze customer interactions throughout the entire customer lifecycle. This course is designed to equip participants with the essential customer relationship management skills and knowledge to implement successful CRM strategies, enhance customer satisfaction, and boost business profitability. Through hands-on applications and real-world scenarios, participants will learn how to leverage CRM tools and techniques to manage customer relationships, improve customer loyalty, and drive business growth.

Course Objectives

By the end of this course, participants will be able to:

- Understand the core concepts and principles of Customer Relationship Management CRM.
- Explore the customer lifecycle and identify key touchpoints for engagement.
- Apply CRM strategies to improve customer satisfaction and retention.
- Utilize CRM technologies to manage customer data, track interactions, and automate marketing efforts.
- Analyze CRM analytics to enhance business decisions and drive growth.

Course Outlines

Day 1: Introduction to CRM and Customer Lifecycle

- Definition and customer relationship management def: Understanding the true meaning of customer relationships.
- The customer lifecycle: Awareness, Acquisition, Retention, and Loyalty.
- Key components of CRM customer relationship management: Operational CRM, Analytical CRM, and Collaborative CRM.
- Benefits of customer relationship management: Enhanced insights, improved sales processes, and stronger client relationships.
- Practical Session: Mapping the customer journey and identifying engagement opportunities.

Day 2: CRM Strategies and Customer Engagement

- Developing effective customer relationship management strategies for various business models.
- Segmentation and targeting: Identifying high-value customers for optimized engagement.
- Personalizing customer interactions to build customer relationships and enhance loyalty.
- Techniques for Lead Generation, Lead Scoring, and Lead Nurturing.
- Case Study: Successful CRM strategies in leading companies demonstrating the advantages of customer relationship management.

The logo for UK Training Partner features the text 'UK Training' in a small, black, sans-serif font above the word 'PARTNER' in a large, bold, black, sans-serif font. The background of the logo is a chessboard with several chess pieces, including a king, a queen, and a pawn, arranged in a strategic formation.

Day 3: CRM Technologies and Automation

- Overview of popular CRM platforms: Salesforce, HubSpot, Zoho CRM, Microsoft Dynamics.
- Managing customer databases and ensuring data integrity.
- Automation in CRM: Email marketing, Sales pipelines, and Customer follow-ups.
- Integration with other business tools ERP, Marketing Automation, Social Media.
- Hands-on Workshop: Setting up and customizing a CRM dashboard to visualize customer relationship management analytics.

Day 4: Data Analysis and Measuring CRM Success

- Understanding CRM analytics and performance indicators.
- Key Metrics: Customer Retention Rate, Customer Lifetime Value CLV, Conversion Rate, Net Promoter Score NPS.
- Using data to drive decision-making and optimize customer relationship management processes.
- Reporting and visualization of customer insights.
- Group Exercise: Analyzing CRM data to identify growth opportunities and improve customer relationships.

Day 5: Implementing CRM and Best Practices

- Steps to successfully implement a customer relationship management system in an organization.
- Change management and user adoption of CRM systems.
- Customer relationship management best practices: Ensuring data security and compliance GDPR, CCPA.
- Final Project: Designing a CRM strategy for a business scenario.
- Wrap-up and Feedback Session for reflection and improvement.

Why Attend this Course: Wins & Losses!

- Master CRM skills to build strong and lasting customer relationships.
- Enhance customer satisfaction and retention through effective CRM strategies.
- Leverage CRM technologies to streamline sales and marketing processes.
- Drive business growth by effectively managing customer relationships and understanding their needs.

Conclusion

Customer Relationship Management CRM is a powerful tool for enhancing customer loyalty, improving sales processes, and driving business growth. This course equips participants with the practical skills to effectively manage customer interactions, utilize CRM technologies, and optimize business strategies.

Through hands-on experience and real-world applications, participants will be ready to transform their customer engagement and achieve lasting business success.

A graphic of a chessboard with several chess pieces. A large gold king piece is in the foreground, with a silver pawn and a gold pawn behind it. In the background, there are concentric circles and the text 'UK Training PARTNER' in a bold, sans-serif font.

UK Training
PARTNER

Blackbird Training Clients

 MANNAI CORPORATION MANNAI Trading Company WLL, Qatar	 GAC UNE FILIALE D' EGA Alumina Corporation Guinea	 Booking.com Booking.com Netherlands	 OXFAM Oxfam GB International Organization, Yemen	 Capital Markets Authority Kuwait
 Waltersmith Waltersmith Petroman Oil Limited Nigeria	 QNB Qatar National Bank (QNB), Qatar	 Qatar Foundation Qatar	 AFRICAN UNION ADVISORY BOARD ON CORRUPTION Tanzania	 KFAS KFS Kuwait
 Reserve Bank of Malawi Malawi	 Central Bank of Nigeria Nigeria	 Ministry of Interior Kingdom of Saudi Arabia Ministry of Interior, KSA	 Mabruk Oil Company Libya	 Saudi Electricity Company KSA
 BPKH Badan Pengelola Keuangan Haji BADAN PENGELOLA KEUANGAN Haji, Indonesia	 NATO Italy Italy	 ENI ENI CORPORATE UNIVERSITY, Italy	 GULF BANK Gulf Bank Kuwait	 General Organization for Social Insurance KSA
 Defence Space Administration Nigeria	 National Industries Group (Holding) Kuwait	 Hamad Medical Corporation Qatar	 USAID Pakistan	 STC STC Solutions, KSA
 North Oil Company North Oil company,	 EKO Electricity EKO Electricity	 OMAN BROADBAND Oman Broadband	 UNITED NATIONS UN,	 Authority for Electricity Regulation, Oman Authority for

UK Training
PARTNER

Blackbird Training Categories

Management & Admin

Entertainment & Leisure
Professional Skills
Finance, Accounting, Budgeting
Media & Public Relations
Project Management
Human Resources
Audit & Quality Assurance
Marketing, Sales, Customer Service
Secretary & Admin
Supply Chain & Logistics
Management & Leadership
Agile and Elevation

Technical Courses

Artificial Intelligence (AI)
Sustainability, ESG & Corporate Responsibility
Advanced Courses
Hospital Management
Public Sector
Special Workshops
Oil & Gas Engineering
Telecom Engineering
IT & IT Engineering
Health & Safety
Law and Contract Management
Customs & Safety
Aviation
C-Suite Training