

Comprehensive Portfolio Management: Strategies, Techniques, and Tools

Munich (Germany)

3 - 7 August 2026

UK Training

PARTNER



Comprehensive Portfolio Management: Strategies, Techniques, and Tools

Code: FA28 From: 3 - 7 August 2026 City: Munich (Germany) Fees: 4400 Pound

Introduction

This comprehensive course provides a deep understanding of Portfolio Management, equipping participants with the tools, techniques, and frameworks necessary for constructing and managing investment portfolios effectively. Designed for both beginners and professionals, the course covers essential topics such as Modern Portfolio Theory, asset allocation, performance evaluation, and risk management. By the end of the course, participants will have the knowledge and practical skills to implement both active and passive portfolio management strategies and use advanced financial tools for managing and optimizing investment portfolios.

Course Objectives

By the end of this course, participants will be able to:

- Understand the fundamentals of portfolio management and the key concepts of investment portfolio management.
- Apply Modern Portfolio Theory MPT in portfolio construction to balance risk and return.
- Implement both active and passive portfolio management strategies effectively.
- Evaluate and optimize portfolio performance using key financial metrics.
- Integrate effective risk management strategies into portfolio construction.
- Utilize advanced financial tools and software for managing investment portfolios.

Course Outlines

Day 1: Introduction to Portfolio Management

- Understanding risk and return in portfolio management.
- The role of diversification in constructing balanced and diversified investment portfolios.

Day 2: Modern Portfolio Theory MPT & Efficient Frontier

- Introduction to Modern Portfolio Theory MPT and its significance in portfolio management.
- The Capital Market Line CML and Capital Asset Pricing Model CAPM and how to apply them in portfolio evaluation.

Day 3: Asset Allocation and Risk Management

- Strategic vs. tactical asset allocation in portfolio management.
- Effective risk management in portfolio management: Identifying and mitigating risks within investment portfolios.
- Building a diversified portfolio to reduce risk and optimize returns.

A graphic of a chessboard with several chess pieces, including a king, queen, and pawns, arranged on the board. The board is white and black, and the pieces are gold and silver.

UK Training
PARTNER

Day 4: Performance Evaluation and Benchmarking

- Key performance metrics in portfolio management.
- Benchmarking and comparative analysis to evaluate portfolio performance.
- Behavioral factors that impact portfolio performance and decision-making.

Day 5: Advanced Topics in Portfolio Management & Real-World Applications

- Alternative investments and how to incorporate them into portfolio management.
- ESG Environmental, Social, and Governance investing and integrating ESG principles into investment portfolios.
- The role of technology in enhancing portfolio management and decision-making.

Why Attend this Course: Wins & Losses!

Portfolio management is a critical skill in building and managing successful investment strategies. By attending this course, you will:

- Gain an in-depth understanding of advanced portfolio management strategies, including both active and passive approaches.
- Learn how to apply Modern Portfolio Theory MPT and the efficient frontier to build optimized portfolios that balance risk and return.
- Develop skills in asset allocation, risk management, and performance evaluation to enhance your ability to manage and optimize investment portfolios.
- Learn to integrate ESG investing principles and alternative investments into your portfolio strategy to align with contemporary trends.
- Understand the latest tools and technologies used in portfolio management, ensuring you're equipped to make data-driven decisions.
- Enhance your career prospects by gaining valuable portfolio management certification and improving your competency in investment analysis.

Conclusion

By the end of this course, you will have acquired the knowledge and skills to effectively manage investment portfolios. Whether you are a beginner or a professional, you will be equipped to implement advanced portfolio management strategies, optimize portfolio performance, and mitigate risks. This course will prepare you to handle the complexities of modern portfolio management, making you a more effective investor or portfolio manager.

Whether you are managing your personal investments or working in a professional investment firm, this course will provide the expertise you need to excel in investment portfolio management.

A graphic of a chessboard with several chess pieces (a king, a queen, a rook, and a pawn) in gold and silver. The text 'UK Training PARTNER' is overlaid on the board.

UK Training
PARTNER

Blackbird Training Cities

Europe



Malaga (Spain)



Sarajevo (Bosnia and Herzegovina)



Oporto (Portugal)



Glasgow (Scotland)



Edinburgh (UK)



Oslo (Norway)



Annecy (France)



Bordeaux (France)



Copenhagen (Denmark)



Birmingham (UK)



Lyon (France)



Moscow (Russia)



Stockholm (Sweden)



Podgorica (Montenegro)



Batumi (Georgia)



Salzburg (Austria)



Florence (Italy)



London (UK)



Istanbul (Turkey)



Amsterdam



Düsseldorf (Germany)



Paris (France)



Athens (Greece)



Barcelona (Spain)



Munich (Germany)



Geneva (Switzerland)



Prague (Czech)



Vienna (Austria)



Rome (Italy)



Brussels (Belgium)



Madrid (Spain)



Berlin (Germany)



Lisbon (Portugal)



Zurich (Switzerland)



Manchester (UK)



Milan (Italy)



Blackbird Training Cities

USA & Canada



Los Angeles (USA)



Orlando, Florida (USA)



Online



Phoenix, Arizona (USA)



Houston, Texas (USA)



Boston, MA (USA)



Washington (USA)



Miami, Florida (USA)



New York City (USA)



Seattle, Washington (USA)



Washington DC (USA)



In House



Jersey, New Jersey (USA)



Toronto (Canada)

ASIA



Baku (Azerbaijan)
(Thailand)



Maldives (Maldives)



Doha (Qatar)



Manila (Philippines)



Bali (Indonesia)



Bangkok



Beijing (China)



Singapore (Singapore)



Sydney



Tokyo (Japan)



Jeddah (KSA)



Riyadh (KSA)



Melbourne (Australia)
(Kuwait)



Phuket (Thailand)



Shanghai (China)



Dubai (UAE)



Kuala Lumpur (Malaysia)



Kuwait City



Seoul (South Korea)



Pulau Ujong (Singapore)



Irbid (Jordan)



Jakarta (Indonesia)



Amman (Jordan)



Beirut

UK Training
PARTNER

Blackbird Training Cities

AFRICA



Kigali (Rwanda)



Cape Town (South Africa)



Accra (Ghana)



Lagos (Nigeria)



Marrakesh (Morocco)



Nairobi (Kenya)



Zanzibar (Tanzania)



Tangier (Morocco)



Cairo (Egypt)



Sharm El-Sheikh (Egypt)



Casablanca (Morocco)



Tunis (Tunisia)



Blackbird Training Clients



MANNAI Trading
Company WLL,
Qatar



Alumina Corporation
Guinea



Booking.com
Netherlands



Oxfam GB International
Organization,
Yemen



Capital Markets
Authority,
Kuwait



Waltersmith Petroman Oil Limited
Nigeria



Qatar National Bank
(QNB),
Qatar



Qatar Foundation,
Qatar



AFRICAN UNION ADVISORY
BOARD ON CORRUPTION,
Tanzania



KFAS
Kuwait



Reserve Bank of
Malawi,
Malawi



Central Bank of Nigeria
Nigeria



Ministry of Interior
Kingdom of Saudi Arabia
KSA



Mabruk Oil Company
Libya



Saudi Electricity
Company,
KSA



BADAN PENGELOLA
KEUANGAN Haji,
Indonesia



NATO
Italy



ENI CORPORATE
UNIVERSITY,
Italy



Gulf Bank
Kuwait



المؤسسة العامة للتأمينات الاجتماعية
General Organization for Social Insurance
KSA



Defence Space Administration
Nigeria



National Industries
Group (Holding),
Kuwait



Hamad Medical
Corporation,
Qatar



USAID
Pakistan



STC Solutions,
KSA



North Oil company,



EKO Electricity



Oman Broadband



UNITED NATIONS
UN.



Authority for

UK Training
PARTNER

Blackbird Training Categories

Management & Admin

Entertainment & Leisure
Professional Skills
Finance, Accounting, Budgeting
Media & Public Relations
Project Management
Human Resources
Audit & Quality Assurance
Marketing, Sales, Customer Service
Secretary & Admin
Supply Chain & Logistics
Management & Leadership
Agile and Elevation

Technical Courses

Artificial Intelligence (AI)
Hospital Management
Public Sector
Special Workshops
Oil & Gas Engineering
Telecom Engineering
IT & IT Engineering
Health & Safety
Law and Contract Management
Customs & Safety
Aviation
C-Suite Training



International House 185 Tower Bridge
Road London SE1 2UF United Kingdom



+44 7401 1773 35
+44 7480 775526



Sales@blackbird-training.com



www.blackbird-training.com

A graphic of a chessboard with several chess pieces (a king, a queen, a rook, and a pawn) on it. The text 'UK Training PARTNER' is overlaid on the board.

UK Training
PARTNER