

Best Practice in Marketing, Customer Service and Sales

*Washington (USA)*

*4 - 15 May 2025*

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## Best Practice in Marketing, Customer Service and Sales

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### Introduction

An examination of the makeup of the market, the role of marketing, sales, and customer service in the delivery, and relevant consumer behavior. Topics include basic principles and key concepts related to the design and implementation of marketing efforts in service & product organizations. The goal is to develop and evaluate marketing, sales, and customer service plans. Discussion covers the marketing process and the development and analysis of strategic marketing plans.

### Course Objectives of Best Practice in Marketing, Customer Service & Sales

- Define customer service and break it down to its most basic dimensions
- Explain customer satisfaction, retention, and loyalty and measure them in a meaningful and systematic way
- Defend the use of a profitability dimension to any customer loyalty strategy
- Identify the right professional selling behaviors and skills needed to maximize sales performance
- Develop the right personal habits to optimize selling effectiveness
- Define the marketing framework of a business organization
- Conduct marketing audits and analysis to better examine the micro and macro environments
- Combine best practices, tools, and models to implement an effective marketing and sales management system
- Develop strategies, initiatives, and programs to build and sustain a competitive market advantage
- Apply planning and the execution of advanced marketing strategies to enhance organizational results

### Best Practice in Marketing, Customer Service & Sales Course Outlines

#### Day 1

##### Customer service

- Introduction to customer service
- Definition of customer service
- Service dimensions
- Addressing customer needs

##### Attaining customer satisfaction through quality measures

- Customer service excellence

#### Day 2

A graphic of a chessboard with several chess pieces (a king, a queen, a rook, and a pawn) on it. The pieces are gold and silver. The board is white and black squares. The text 'UK Training PARTNER' is overlaid on the right side of the board.

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## Customer Satisfaction and Loyalty

- Customer satisfaction, retention, loyalty, and delight
- Levels of loyalty
- Customer satisfaction and loyalty
- Customer delight

## Day 3

### Key loyalty measurements

- Customer Satisfaction Index CSI and Customer Retention Rate CRR
- Profit impact of CRR
- Customer life expectancy
- Customer loyalty index

### Loyalty and profits

- The cost of loyalty
- Generally Accepted Accounting Principles GAAP shortfall
- Activity-Based Costing ABC
- Customer profitability and the whale curve
- Customer profitability at best practice companies
- The strategy quadrants

## Day 4

### Customer satisfaction surveys

- Surveys and questionnaires
- The objective of the survey
- Population of interest
- Writing the questions
- Sampling methods
- Administration and analysis
  - Customer surveys guidelines
  - Different survey metrics
  - Types of satisfaction surveys: transactional versus image-based satisfaction surveys
  - Who and what to measure
  - How to ask
  - Loyalty components
  - The importance of demographics

### Segmenting your customers

- Attitudinal and behavioral dimensions
- Demographic variables, consumer and business
- Customer profiling
- Customer modeling

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## Day 5

### The changing business environment

- The evolution of personal selling
- Marketing
- Consultative
- Strategic
- Partnering
- Social
  - The new sales competencies
  - Behaviors, characteristics, and skills of a successful salesperson
  - Assessing performance according to specific sales indicators
  - The 10 root causes of sales problems
  - Personal selling profile

### Preparation and self-organization

- Personal management
- Self-mastery
- Personal planning
- Self-talk
- Personal image
  - Time management for salespeople
  - Understanding the psychology of selling
  - Developing strategies for sales success

## Day 6

### The sales process

- Prospecting and qualifying
- Pre-approach
- Approach
- Presentation and demonstration
- Overcoming objections
- Closing
- Follow up and maintenance
- Product selling versus service selling
- A glimpse into different selling models

### Marketing concepts

- Marketing management defined
- Evolution of the marketing concept
- Differences between marketing and selling
- Scope of marketing management
- Setting the scene: the marketing mix
- Using the 4Ps marketing mix model

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## Day 7

### Marketing audit and planning

- Understanding the marketing environment
- Various marketing analysis techniques
  - 'PESTLE' analysis
  - 'SWOT' analysis
  - The five forces model M. Porter
  - Customer analysis
  - Competitive analysis
- The marketing audit
- Marketing planning

### Market segmentation, targeting, and positioning

- Market segmentation defined
- Basis of market segmentation B2C
- Basis of market segmentation B2B
- Criteria for successful segmentation
- Market targeting
- Market positioning
- Steps in market segmentation, targeting, and positioning

## Day 8

### Marketing communication and campaigns

- Elements of the communication process
- Steps in creating a promotional campaign
- The goals and tasks of promotion
- The 'AIDA' concept
- Setting the advertising budget
- The various media types
- Media scheduling
- Evaluating promotional campaigns

## Day 9

### The Product Life Cycle PLC: a strategic approach

- The PLC concept
- Marketing strategies for PLC
- The promotion mix and marketing objectives
- Characteristics promotion mix elements
- Promotion mix strategies across the PLC
- Push and pull strategies

## Day 10

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## Marketing research

- Marketing research defined
- The marketing research process
- Secondary and primary data
- Questionnaire design
- Forms of survey research

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