

Workshop on Document Management and Electronic Archiving For 3 Days

19 – 23 July 2027
Lyon (France)

UK Traininig

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Ref: 3255668_348006 **Date:** 19 – 23 July 2027 **Location:** Lyon (France) **Fees:** 5900 GBP

Introduction

In today's rapidly evolving digital landscape, managing documents electronically has become essential for improving efficiency, ensuring data security, and maintaining organized workflows. Traditional paper-based systems can no longer keep up with the speed and complexity of modern operations, making digital transformation a strategic necessity rather than an option.

This course provides a practical and well-structured approach to electronic document management and digital archiving. It focuses on how organizations can streamline document processes, enhance accessibility, and implement reliable systems that support long-term performance and compliance.

Workshop Objectives

By the end of this course, participants will be able to:

- Understand the core principles of electronic document management and digital archiving.
- Apply best practices in document digitization and organization.
- Design effective document lifecycle management processes.
- Utilize technologies such as OCR and AI to improve document handling.
- Develop policies and procedures aligned with regulatory standards.
- Enhance workflow efficiency while reducing operational expenses.

Workshop Outlines

Day 1: Foundations of Document Management & Digital Transformation

- Introduction to electronic document management systems DMS.
- Differences between traditional and digital document processes.
- Key steps in transitioning from paper-based to digital systems.
- The role of digital archiving in improving accessibility and reducing costs.
- Understanding compliance frameworks and standards.

A graphic of a chessboard with several chess pieces. In the foreground, there is a gold king piece, a silver pawn, and a silver king piece. In the background, there are concentric circles and the text 'UK Training PARTNER'.

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Day 2: Advanced Technologies in Document Management

- Core functions of document management systems: indexing, classification, and retrieval.
- Optical Character Recognition OCR and smart indexing techniques.
- The role of artificial intelligence in document processing and automation.
- Comparing Document Management Systems DMS and Records Management Systems RMS.
- Enhancing search accuracy and information accessibility.

Day 3: Implementation Strategies & Practical Applications

- Selecting the right document management system.
- Planning and executing digital transformation initiatives.
- Data migration and ensuring operational continuity.
- Resource planning and stakeholder alignment.
- Document security, access control, and data protection.
- Practical case studies and applied exercises.

Why Attend This Workshop ? Wins & Losses!

- Gain practical insight into managing documents efficiently in a digital environment.
- Improve workflow performance and reduce process complexity.
- Learn how to implement modern technologies that enhance productivity.
- Strengthen your ability to protect sensitive information and ensure compliance.
- Acquire actionable tools and strategies that can be applied immediately.

Conclusion

As organizations continue to rely on digital systems, effective document management becomes a key driver of operational success. This course goes beyond theory, offering a hands-on perspective that helps you build structured, secure, and efficient document processes.

By the end of the program, you will have the confidence and capability to implement modern document management solutions, improve information flow, and support long-term organizational performance in a rapidly changing digital environment.

A graphic of a chessboard with several pawns. A large gold king piece is prominent in the foreground, with other pawns in gold and silver behind it. The board is checkered and has a subtle grid pattern.

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