BLACKBIRD FOR TRAINING

Professional Electronic Document Management Systems (EDMS), E-Archiving

31 May – 4 June 2027
Barcelona (Spain)



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Introduction

In today's fast-paced digital world, managing documents efficiently is essential for every organization. A document management system DMS is a vital tool that helps businesses track, store, and manage electronic documents. By using a digital document management system, organizations can eliminate the reliance on paper-based records, which are often cumbersome and space-consuming. This course introduces participants to electronic document management EDM and electronic records management ERM, offering them a comprehensive understanding of how to streamline document workflows, implement digital archiving solutions, and ensure compliance with standards like ISO 9000. By transitioning to a digital format, businesses can not only improve productivity but also reduce the costs associated with traditional paper handling.

Course Objectives

By the end of this course, participants will gain practical knowledge and hands-on experience in the following areas:

- Managing and controlling documents through an electronic document management system EDMS Course, reducing paper usage, and eliminating the need for physical storage.
- Understanding the benefits of electronic records management and how it improves document accessibility, security, and collaboration.
- Implementing EDM best practices for scanning, indexing, and archiving paper documents in a digital format.
- Learning about the technologies involved in EDM systems, including electronic document management benefits such as faster retrieval, enhanced security, and compliance.
- Addressing ISO 9000 and other regulatory requirements in electronic records management.
- Exploring the integration of electronic document management systems with workflow systems, improving business process management and document interaction.
- We will receive hands-on training on various EDMS products and gain an understanding of how to manage electronic document storage securely.



Course Outlines

Day 1: The Changing Information Landscape

- It is crucial to comprehend the significance of document management systems in the current digital era.
- The digital challenge: The shift from paper to electronic document management.
- EDMS and EDRMS electronic document and records management systems are essential.
- There are significant distinctions between document management and records management.
- Complying with ISO 9000 and other regulatory requirements.
- Addressing information risks in electronic document management.

Day 2: Functional Differences and Technology Options

- The functional differences between EDMS and EDMS Course.
- Understanding various technology options for implementing an electronic document management system.
- Overview of authoring systems and their role in document creation.
- Exploring card/folio-based systems and scanning functionalities in digital archiving solutions.
- Identifying which document management system is best suited for your organization.
- Implement EDMS/EDRMS and address change management during implementation.

Day 3: Systems and Resource Allocation

- Off-the-shelf systems vs. custom-built systems for electronic document management.
- How to allocate resources for a successful EDMS rollout, and determine who should be involved in the process.
- Examining a live EDRMS system in action.
- Understanding data migration and how to update systems during transition.
- Ensuring data handling and digital continuity within EDMS/EDRMS.

Day 4: Advanced Document Management Techniques

- Documents on demand: How this new model is revolutionizing document management.
- Managing multimedia documents in an electronic records management system.
- Using a computer vision approach for document retrieval and information extraction.
- Business process management and how it integrates with document management.
- The role of intelligent business process management and document interaction in improving business workflows.



Day 5: Document Security and Retrieval

- Ensuring document security through authentication, authorization, and audit processes.
- Exploring digital rights management DRM and securing sensitive documents in an electronic document management system.
- Managing compound documents and their complexities.
- The role of digital signatures in ensuring document integrity and authenticity.
- Advanced techniques for document retrieval in a digital document management system.

Why Attend This Course? Wins & Losses!

This course is an excellent opportunity for professionals looking to enhance their organization's document management strategies. By attending, you will:

- Master the importance of document management systems: Learn how a well-implemented electronic document management system EDMS can reduce the reliance on paper and streamline workflows.
- Improve efficiency: Understand EDM best practices for scanning, indexing, and archiving, leading to faster retrieval and easier access to documents.
- Enhance document security: Learn how to implement secure electronic document storage systems that protect sensitive information from unauthorized access.
- Ensure compliance: Learn to meet ISO 9000 and other regulatory standards in electronic records management and document management.
- Achieve ROI: Discover how to manage EDMS projects efficiently and justify the return on investment ROI with measurable improvements in document handling.
- Get hands-on training: Gain real-world experience by working with EDMS products and understanding their practical applications.

Failing to attend this course could lead to inefficient document management practices, increased operational costs, security vulnerabilities, and non-compliance with regulatory standards. Don't miss the opportunity to optimize your organization's electronic document management processes and improve overall productivity.

Conclusion

In conclusion, businesses aiming to improve document accessibility, security, and compliance must transition to an electronic document management system EDMS Course and adopt electronic records management ERM practices. This course equips you with the knowledge and skills necessary to manage and control documents effectively, implement digital archiving solutions, and adhere to EDM best practices. Whether you are looking to streamline workflows, enhance document security, or comply with international standards like ISO 9000, this course will provide you with the tools needed to excel in the digital document management space.

